

CONTENTS

<u>I. Introduction</u>	1 – 4
Project Background	3
Methodology & Disclaimer	4
<u>II. State of the Industry</u>	5 - 12
Unemployment & Labor Participation	6
Home Sales & Value	7
Housing Affordability & Interest Rates	8
Homeownership & Household Growth	9
Consumers: Income, Confidence & Product Revenue Forecast	10
Professionals: Confidence & Product Revenue Forecast	11
Housing Starts Forecast & Leading Indicator of Remodeling Activity	12
<u>III. Residential Activity & Forecasts</u>	13 - 19
New Construction Share & Percent Change	14
US Starts History and Forecast	15
Residential Construction Spending	16
Home Improvement Spending	17
Fannie Mae Economic Forecast	18
<u>IV. Nonresidential Activity & Forecast</u>	20 – 21
Nonresidential Construction Value & Projected Growth	21
<u>VIII. Residential Entry Doors</u>	22 – 27
Regional Share	23
Share by Panel Type	24
Share by Materials	25
Share by Size	26
Projected Market Growth	27
<u>X. Appendix</u>	28 – 32
Manufacturer Research: Challenges to the Industry	29
Contractor Research: YoY Change & 2023 Outlook	30
Channel Research: YoY change & 2023 Outlook	31
Bibliography	32